streamex

The Future of Commodity Markets Powered by Tokenization

Corporate Presentation

October 2026 | Nasdaq: STEX

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· the expected ability of Streamex Ltd. to execute on its business plan and develop, utilize and commercialize Blockchain technology to bring to market a stablecoin offering investors exposure to the spot price of gold plus yield;
· the expected capabilities of the Streamex platform, including Streamex Ltd., to deliver functionality that provides clients with access to on-chain tools to facilitate the design and instantiation of tokenized structured products and securitization of commodity opportunities and treasury management solutions, and that provides investor end-users with access to such opportunities and an ability to acquire and manage such products within their portfolio;
· the expected usefulness of Blockchain technology as a tool to ensure complete delivery of the on-chain commodity markets, tokenized commodity solutions and treasury management solutions;
· the expected ability of Streamex to leverage Blockchain technology to ensure the delivery of such solutions on the Streamex platform;
· the expected use cases and functionality of the tokenized structured products on the Streamex platform;
· the expected use cases and ability for the Streamex platform and related solutions to solve the pain-points in the incumbent financial services and investment environment within the Gold and commodities markets;
· the expected emergence of a community of clients seeking Blockchain enabled financial services and products and investor end-users and investors within the Streamex ecosystem and Streamex's ability to execute on its expected solutions required to build and scale such a community;
· the ability of Streamex to further develop the Streamex platform in the manner and within the time frame currently expected;
· Streamex's expected go-to-market strategy and timeline for growth, product development, market position and expansion; and

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following:

· economic and financial conditions, including volatility in interest and exchange rates, commodity and equity prices and the value of financial assets;
· volatility in the capital or credit markets;
· the impact of securities regulation on the ability of Streamex to create a financial and marketplace economy based on the currently intended business model;
· the adequacy of Streamex's working capital and other conditions which may affect our ability to achieve the expected growth, product development, market position and expansion;
· the level of demand and financial performance of online, Blockchain enabled financial services provider and the tokenized investment structures, tools and technology Streamex will deploy, and the growth of clients and users and Blockchain industries in general;
· any changes in client and user demand;
· the ability of Streamex Ltd. to secure industrial leases with third parties and the ability for such lessee third parties to make lease payments;
· any developments and changes in laws and regulations, including increased regulation of the Blockchain industry through legislative action and revised rules and standards applied by the applicable securities regulators; and
· any disruptions to our technology network including computer systems and software, as well as natural events such as severe weather, fires, floods and earthquakes or man-made or other disruptions of our operating systems, structures or equipment.

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This presentation contains references to prior performance of certain asset classes and investment products, including physical gold bullion and gold ETFs. Such references are intended to inform investors about the potential differences in return that investing in GLDY could offer as compared to other products that seek to track the price of gold. Relying on these references to inform an investment decision does not come without risk, and investors should be aware that presentations of past performance are subject to, without limitation, the following risks:

Past Performance and Track Record

Past performance is not necessarily indicative, and is no guarantee, of future results. No assurance can be given that the GLDY Tokens will achieve their intended return or that investors will not lose all or a portion of their investment. Investment results may vary substantially over time as a result of market conditions, lease portfolio composition, fees and expenses, and other factors, many of which are unpredictable and beyond the control of Streamex.

Comparability and Differences from Prior Results

Any performance information presented herein may relate to one or more products, indices, accounts, or vehicles which may not be comparable to the GLDY Tokens. Differences in investment guidelines, risk constraints, use of leverage and derivatives, fees and expenses, portfolio composition, liquidity, market exposure, regulatory environments, tax status, inception dates, and duration of measurement periods can materially affect performance results and how such results may be displayed. Changes in investment personnel, research resources, service providers, risk management practices, or investment processes over time may also impact comparability. Performance achieved in a favorable market or interest-rate environment may not be repeated in a different or adverse environment.

Gross Versus Net Performance; Fees and Expenses

Performance results may be shown on a gross basis and may not reflect the deduction of management fees, performance-based compensation, carried interest, organizational expenses, brokerage commissions, transaction costs, financing costs, administrative and other operational expenses, taxes, and other fees that would reduce an investor's actual returns.

Realized Versus Unrealized Results; Valuation Risk

Performance figures may include unrealized gains and losses that are subject to change and may never be realized. Valuations of illiquid, thinly traded, privately held, or otherwise hard-to-value securities typically involve significant judgment and may be based on estimates, models, or third-party inputs that could prove inaccurate or incomplete. Differences in valuation methodologies, pricing sources, and timing can materially impact reported returns, net asset values, and other performance metrics. Realized results may differ materially from unrealized marks.

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Track record information may be subject to selection bias, survivorship bias, backfill bias, and look-ahead bias. Any hypothetical, back-tested, target, projected, or model performance is inherently limited and prepared with the benefit of hindsight or assumptions that may not materialize. Such results do not reflect actual trading, liquidity constraints, market disruptions, economic cycles, behavioral responses, operational risks, or the impact of fees and expenses unless expressly stated. Hypothetical results are subject to numerous material limitations and should not be relied upon as an indication of the future performance of the GLDY Tokens. No representation is made that any investment or strategy will achieve returns or losses similar to those shown. Any comparisons to indices or benchmarks are provided for illustrative purposes only. Benchmark selection may be subjective.

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STREAMEX MISSION STATEMENT

Unlock the full potential of commodity assets through **tokenization**

What Streamex Is — and What It Is Not

- A regulated commodity tokenization platform — and the issuer of the assets on it

STREAMEX IS

- A financial technology company that built and operates a tokenization platform for commodity capital markets
- The issuer of assets on that platform, retaining the economics rather than licensing them away
- A regulated-first business: legal structure, third-party custody and independent attestation before scale
- A recurring-revenue platform whose revenue scales with assets under management and trading volume

STREAMEX IS NOT

- A cryptocurrency company. We do not issue, trade or speculate in cryptocurrencies
- A gold ETF. GLDY is a tokenized security with a yield mechanism, not a passive fund wrapper
- A mining or royalty company. We take no exploration, development or resource risk. Where royalty and stream interests appear on our roadmap, we tokenize them for their owners rather than hold them
- A single-product story. Gold is the first commercial proof of a repeatable platform

Why Invest in Streamex

- Five reasons to own STEX

1	**Streamex owns the rails, and keeps the economics**	Issuer economics are retained by Streamex rather than paid away to a third-party platform, and every new commodity reuses the same infrastructure.
2	**Enormous market, only just legislated open**	Commodity capital markets are vast and the regulatory window has only recently opened. Being early with permissions is the durable advantage.
3	**Embedded, unexercised operating leverage**	A largely fixed cost base against three fee streams that persist for the life of every token issued, so incremental volume drops through to margin.
4	**Distribution is the multiplier**	The Access Network takes the opportunity from thousands of investors to millions, on a clean balance sheet with no debt and $41.8M of total liquidity.
5	**The infrastructure is built; adoption is the next leg**	Legal, custody, attestation, brokerage and secondary-market rails are in place and GLDY is live. The first significant institutional order is guided to mid-November 2026.

Balance sheet per the Form 10-Q for the quarter ended 30 June 2026: total liquidity of $41.8M, of which ~$19.5M is immediately available.

Q2 2026: The Model Started Earning

- First revenue in Company history, costs down sharply, and the institutional distribution stack complete

$146K

First gold lease revenue, the first income in Company history

57.1%

Lower operating expenses vs Q1 2026; net loss down 69.0%

$41.8M

Total liquidity, no debt; ~$19.5M immediately available

3,111 oz

Physical gold behind GLDY; external ownership up to 9.0%

The distribution stack is complete

- **Orca —** 24/7 secondary venue, GLDY the inaugural asset
- **Siebert and tZERO —** brokerage channel across ~$20B of assets
- **EisnerAmper —** reserve attestation, monthly since 1 July
- **Inspira Financial —** qualified custody, 8M+ accounts, $63B
- **Wintermute —** 24/7 liquidity, ~$12M seeded, T+0 settlement

The next 90 days

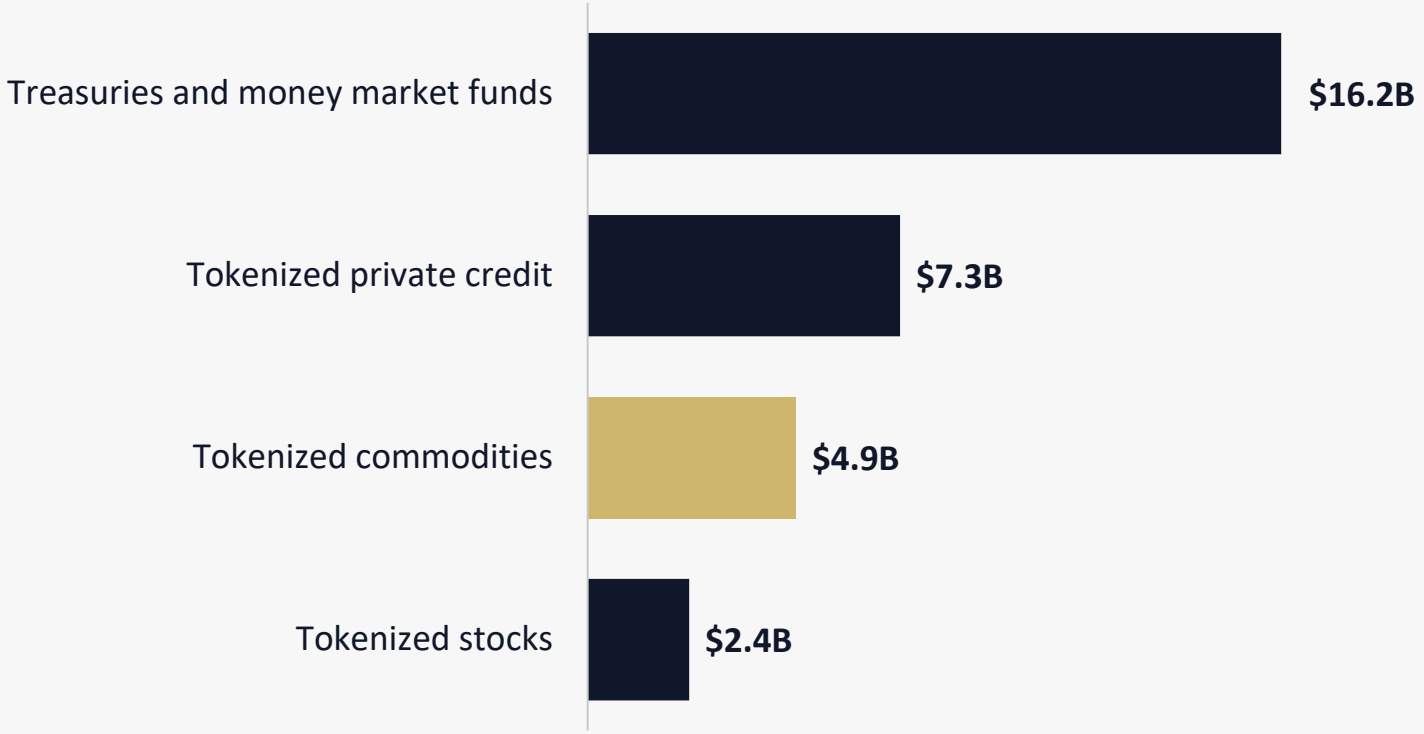
- **Institutional allocations —** convert the first allocations into GLDY
- **GLDC —** liquidity bootstrapping in Q3 2026, then launch
- **Equity Trust —** complete the IRA integration, $72B+ of retirement capital
- **Attestation —** monthly attestation and distributions, uninterrupted

Per the Form 10-Q for the quarter ended 30 June 2026. Total liquidity of $41.8M comprises $18.5M cash and marketable securities, $6.0M digital assets, $15.5M gold at cost and $1.8M Metalayer; ~$19.5M is immediately available, and total liquidity covers ~3 years at the expected ~$1.1M monthly Q3 burn.

Tokenization Is Inflecting, and Commodities Are Still Open

- Tokenized asset value rose 47% in seven months, yet commodities remain the smallest major category on-chain

On-chain value by asset class, $ billions



+47%

Tokenized asset value grew from $25B to $37B in the first seven months of 2026

+148%

Growth in tokenized asset holders, more than three times the growth in value

84%

of financial services leaders call tokenization a strategic priority; 26% are already live

Source: Centrifuge, Tokenization Snapshot, 8 September 2026 (underlying data RWA.xyz, 10 August 2026). Commodities figure covers all tokenized commodities on-chain, against a physical commodity market sized at approximately $146 trillion.

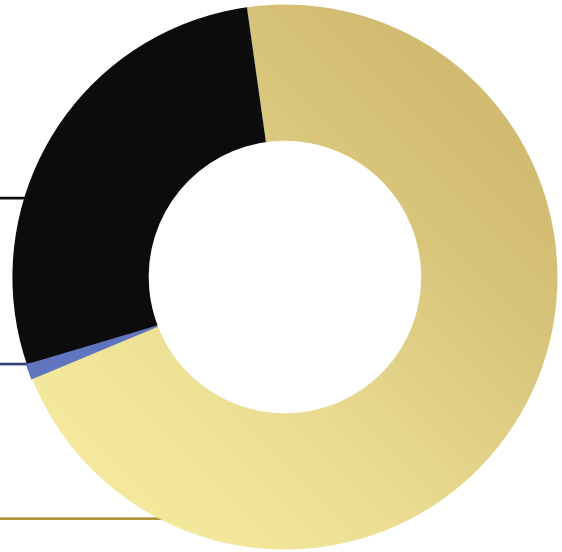
Commodity Tokenization: Multi-Trillion-Dollar Total Addressable Market

Beginning with gold, Streamex tokenization technology is designed to modernize the global commodity market

Initial Target: Gold

WORLD GOLD SUPPLY[1]

~216,265 T



Financial Physical Gold[2]

~$11 T

Gold ETFs[3]

~$560 B

Total Above Ground Gold[4]

~$32 T

$Trillions Total Addressable Market

Other Opportunities

SILVER

$Trillions

Total Addressable Market

ROYALTIES + STREAMS

100s of $Billions

Total Addressable Market

COPPER

100s of $Billions

Total Addressable Market

OIL & GAS

$Trillions

Total Addressable Market

1. World Gold Council above-ground gold estimate as of February 11, 2025; 2. World Gold Council bars, coins, and central bank holding estimates as of February 11, 2025, multiplied by LBMA gold price as of January 18, 2026;
3. World Gold Council estimate as of January 2026; 4. World Gold Council total above ground gold estimates as of February 11, 2025, multiplied by LBMA gold price as of November 17, 2025;

GLDY

INAUGURAL PRODUCT: LIVE AND AVAILABLE FOR PURCHASE

GLDY is a physical gold bullion-backed security that delivers ~3.5% annualized yield paid in additional gold

What is GLDY

GLDY: Yield-Bearing Tokenized Gold

GLDY: Gold + Yield

- Stablecoin Security: Gold + 3.5% Yield
- 1 GLDY = 1 fine troy oz of gold bullion
- Gold is leased to generate yield
- Total return to holders = Gold Price Change + Yield Payments
- Eligible to be held by ETFs
- No futures, options, carry cost or contango
- Token is tradeable and redeemable upon issuance
- Potential tax efficiency due to unique structure

The GLDY token is a restricted security available only to Accredited Investors. Full terms are provided via the private placement memorandum (PPM). GLDY launched February 25, 2026 and is available for purchase at app.streamex.com. Minimum investment is $25,000.

Groundbreaking Institutionalized Asset Provides Yield on Physical Gold Holdings

Building the foundation for scalable, institutional-grade instruments that can support billions of dollars in investment and unlock entirely new opportunities for investors

STRATEGIC PARTNERSHIP

streamex + MonetaryMetals®

Streamex has exclusive rights to tokenize yield-bearing gold products with Monetary Metals. Monetary Metals provides access to its precious metals leasing and bond programs.

GLDY Token Unlocks Investment Product Previously Unavailable to Public Investors

The ability to earn yield on gold, while maintaining direct exposure to spot gold prices, fundamentally challenges the value proposition of other readily-accessible gold investment products

The market cap of gold ETFs, which provide no yield and cost money to unit holders, is over $560 billion[1]

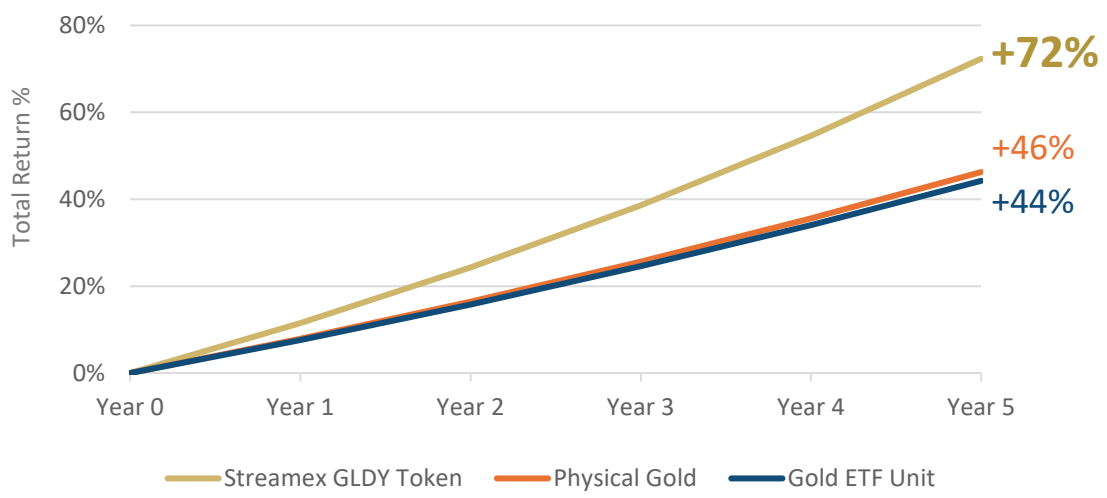
$560 B[1]

Total Gold ETFs Market Cap

No Yield

INVESTOR RETURNS:

Streamex GLDY Token *vs.* Physical Gold *vs.* Gold ETF Unit



Case study assumes an average of 8% annualized spot gold price appreciation, 3.5% annualized yield passed through the Streamex GLDY Token, annual storage fees of 0.1% for Physical Gold, and Gold ETF Unit annual MER of 0.4%

1. World Gold Council estimate as of December 2025;

Investor returns source: Company Management

RWA Market Comparison Table

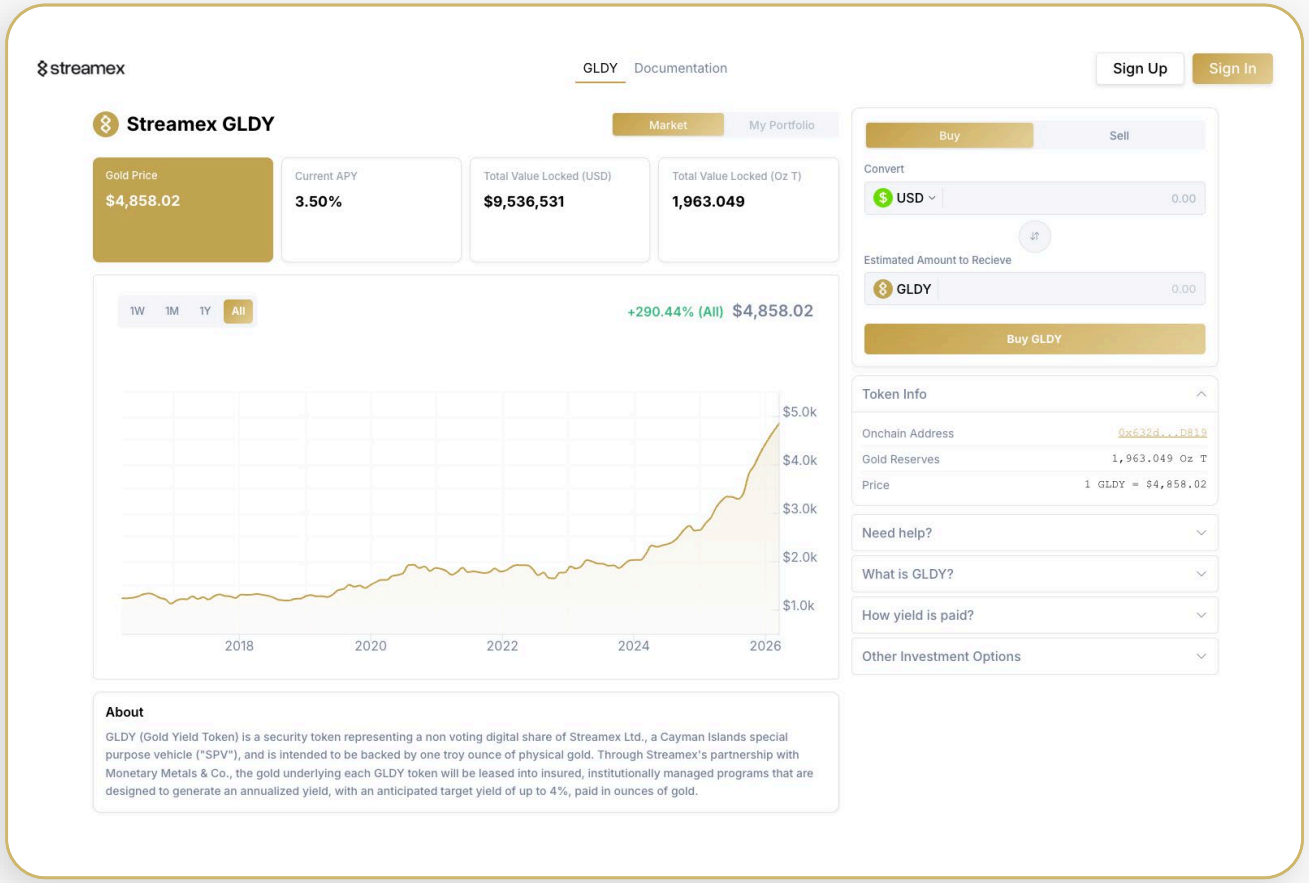
Comparing GLDY to other similarly structured products

METRIC	OUSG	BlackRock BUIDL	PAXG	tether GOLD
Total Asset Value	$688M	$2.25B	$2.35B	$2.63B
Holders	56	101	81,772	38,831
APY (%)	2.91%	3.47%	N/A	N/A
Minimum Investment	$100,000 USD	$5M USD	N/A	N/A
Liquidity	Mint/Redeem	Mint/Redeem	Secondary Markets	Secondary Markets
Launch Date	01/26/2023	03/04/2024	08/26/2019	10/31/2021

Sources: https://app.rwa.xyz/assets

Streamex Platform: **Purchase GLDY**

Institutional grade infrastructure for the purchase of GLDY, Streamex's inaugural product



How to Buy GLDY

- Go to app.streamex.com
- Create an account and complete KYC/KYB
- Sign subscription documents and purchase GLDY using USD wire, USDC, BTC, ETH or SOL

For institutional clients please contact GLDY@streamex.com and the team will be happy to assist you

Strategic Partnerships & Service Providers

Streamex is supported by tier 1 partners and service providers

PARTNERS:

MonetaryMetals

SOLANA POLICY INSTITUTE

Chainlink

anchorage digital

coinbase PRIME

WINTERMUTE

tZERO

SERVICE PROVIDERS:

ZEDRA

CROKE FAIRCHILD DUARTE & BERES

CHAPMAN Focused on Finance®

ASAHI REFINING

EISNERAMPER

BASE

EQUITY TRUST COMPANY

inspira

Valuation Metrics

Lifetime Value of a GLDY Token

Streamex will capture a variety of fee streams for the lifetime of each token

$1,500+

PER TOKEN

- Lifetime value estimated via 30-year NPV model
- Key inputs include:
  - Recurring lease fees
  - Recurring transfer fees (trading)
  - One-time tokenization fees
- Upside to this estimate as trading volume increases
- Tokens require very low permanent capital allocation from STEX, creating extremely attractive ROIC potential
- Customer acquisition model well-supported by this figure

NPV values are non-cash. Cash is realized over the period of the NPV calculation. These figures are for illustration purposes only.
There can be no assurance that the figures in these illustrations will be achieved. NPV assumes 30-year fund life, 8% avg gold price increase, 0.25% tokenization fee, 1% annual lease rate fee, 10 bp token transfer fee rate. Discount rate of 10%.

Source: Company management.

Highly Scalable GLDY Economics: NPV

Streamex NPV grows with both issuance level and GLDY trading volume

SCENARIO TABLE:

Estimates of Revenue NPV by fund size

	Base Case NPV
$1 billion GLDY outstanding	~$400 million
$5 billion GLDY outstanding	~$2 billion

- Durable instruments
- Fee streams persist for life of token
- 10% discount rate assumed
- $4,000 gold price with 8% appreciation assumed
- Moderate levels of token trading assumed

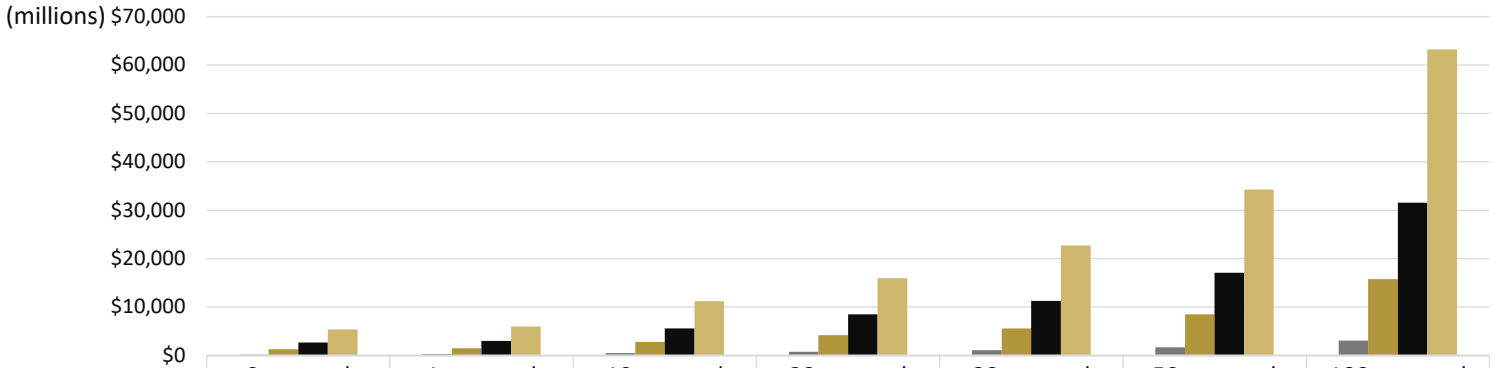
Data is for illustration purposes only. Revenue consists of tokenization fees, yield capture, and trading fees. While management believes this to be a reasonable scenarios, there can be no assurance that the illustrative figures contained herein will be achieved. NPV assumes 30-year fund life, 8% avg gold price increase, 0.25% tokenization fee, 1% annual lease rate fee, 10 bp token transfer fee rate. Discount rate of 10%.

Token Trading Volume Drives Increased Fund NPV

Existing gold token market reached over 90 annual token trades per year[1]

SCENARIO TABLE:

Estimates of fund NPV at varying levels of initial fund size (GLDY outstanding) and annual token trades



	0x annual token trades	1x annual token trades	10x annual token trades	20x annual token trades	30x annual token trades	50x annual token trades	100x annual token trades
$1B fund size	$200	$300	$500	$800	$1,100	$1,700	$3,100
$5B fund size	$1,300	$1,500	$2,800	$4,200	$5,600	$8,500	$15,800
$10B fund size	$2,700	$3,000	$5,600	$8,500	$11,300	$17,100	$31,600
$20B fund size	$5,400	$6,000	$11,200	$16,000	$22,700	$34,300	$63,200

- Durable instruments
- Fee streams persist for life of token
- 10% discount rate assumed
- $4,000 gold price with 8% appreciation assumed

NPV values are non-cash and have been rounded down to the nearest hundred-million-dollar value in all cases. Cash is realized over the period of the NPV calculation. These figures are for illustration purposes only. There can be no assurance that the figures in these illustrations will be achieved. NPV assumes 30-year fund life, 8% avg gold price increase, 0.25% tokenization fee, 1% annual lease rate fee, 10 bp token transfer fee rate. Discount rate of 10%.

1. Coindesk, October 2025

Source: Company management.

Strategic Roadmap

Product Roadmap: Core Token Launches

Streamex technology removes historic counterparty inefficiencies between investors and firms in the commodities space, enabling rapid adoption and value creation in commodity working capital industries

LAUNCHED | 2027-2028

GLDY: Gold With Yield	Tokenized Silver Asset	Royalties + Streams	Copper With Yield	Oil & Gas With Yield
$Trillions Total Addressable Market	$Trillions Total Addressable Market	100s of $Billions Total Addressable Market	100s of $Billions Total Addressable Market	$Trillions Total Addressable Market

Dates and targets only, subject to change.

Catalyst Calendar

- What the market can measure us against over the next twelve months

2H 2026

First institutional order

GLDY Institutional order guided to second half 2026, with and GLDC launch during second half of 2026.

2H 2026 - 2027

Distribution Channel Expansion

Integrate GLDY as a core asset into other investment strategies. Partner distribution through brokerages, custodians and retirement platforms.

2027

Additional Commodities Launched

Launching Silver, Oil, & Gas. Expanding functionality of the Streamex platform.

Q4 2027

Analyst and investor day

Analyst and investor day hosted; the silver launch is also targeted across 2027 to 2028.

Progress against every milestone is reported at each quarterly update.

Indicative milestones for planning purposes; not company guidance. Dates and sequencing are confirmed with management each quarter.

Executive Leadership Team

Henry McPhie

Co-Founder & CEO

Founder of FatCats Capital – A Solana-based NFT project

- Third largest NFT project in the world at launch
- Grew a community of over 100,000 people

Founder of Lynx Web 3 – A software development and blockchain incubation company

Mining Engineer – McGill University

Mitchell Williams, CFA®

Chief Investment Officer

Deep Wall Street and capital markets expertise with a focus on innovation, disruption, and institutional investment leadership

- Former fintech analyst at Credit Suisse
- Sole portfolio manager at Oppenheimer Funds' flagship Value Fund
- Senior Managing Director and Global Head of Public Markets at Wafra Inc.

Christine Plummer

Chief Financial Officer

Senior finance executive with more than 30 years of experience leading global controllership, regulatory reporting, and finance transformation across financial services and fintech.

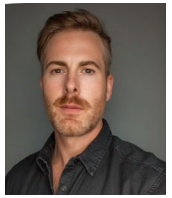
- Former Global Controller at Coinbase, leading 50+ professionals across financial close, regulatory reporting, and operational readiness
- Previously Global Deputy Controller at MSCI Inc. and Managing Director at Morgan Stanley; began career at Ernst & Young

Laura Kiernan, CPA, IRC

Head of Investor Relations

Award-winning investor relations and capital markets executive with more than 30 years advising Fortune 500, Russell 2000 and high-growth public companies.

- Built nationally recognized IR programs, including award-winning programs at Ubiquiti and WWE
- Founder of High Touch Investor Relations; NIRI NY board member for over eight years



Kori Handy

Vice President, Product & Design

Product, design and fintech leader with more than 18 years building banking, payments and wealth products used by millions of customers.

- Former Lead Product Designer at Microsoft and PayPal; also DraftKings and Expedia
- Founder and CEO of Kepler Savings; helped raise more than $40M in startup funding

Board of Directors

Anthony Marciano

Director

Clinical Professor of Finance at NYU Stern School of Business, specializing in corporate finance, mergers and acquisitions, and financial markets.

- Former senior executive at Goldman Sachs, Morgan Stanley, and Drexel Burnham Lambert
- Previously taught advanced corporate finance and M&A at MIT Sloan School of Management and the University of Chicago Graduate School of Business

Kevin Gopaul

Director

CIO, REX Financial Canada. ETF architecture, institutional product strategy, quantitative investments, and cross-border expansion expert.

- Global Head of ETFs, Chief Investment Officer, and Canadian CEO at BMO Global Asset Management
- Senior roles at Barclays Global Investors, Sun Life Financial, and Scotia Capital
- 25+ years of global asset management & capital markets experience

Donald F. Browne, CPA

Director

Certified Public Accountant with more than four decades of financial and tax reporting experience

- Principal of Donald F. Browne, CPA, the public accounting firm he founded in 1990
- Specializes in business accounting, financial and tax reporting, and federal and state tax audits
- Former divisional controller at Caddy Corporation of America; B.S. Accounting, La Salle College

Morgan Lekstrom

Co-Founder & Director

CEO of NexMetals Resources

- Executed a $46M non brokered private placement, 2nd largest ever in Canada

Former President of NexGold

Senior Technical Roles at:

- Freeport McMoran Indonesia, Rio Tinto Mongolia, G3 Grain Terminal Vancouver

Henry McPhie

Co-Founder & CEO

Founder of FatCats Capital – A Solana based NFT project

- Third largest NFT project in the world at launch
- Grew a community of over 100,000 people

Founder of Lynx Web 3 – A software development and blockchain incubation company

Mining Engineer – McGill University

Mitchell Williams, CFA®

Chief Investment Officer

Deep Wall Street and capital markets expertise with a focus on innovation, disruption, and institutional investment leadership

- Former Fintech analyst at Credit Suisse
- Sole Portfolio manager at Oppenheimer Funds' flagship Value Fund
- Senior Managing Director and Global Head of Public Markets at Wafra Inc.

General Risk Factors

An investment in the Tokens involves significant risks and is suitable only for sophisticated investors who are able to bear the risk of loss, including the possible loss of their entire investment. **Before making an investment decision, prospective Tokenholders should carefully consider all of the risks described in this presentation, as well as the other risks that are more fully detailed in the Private Placement Memorandum that accompanies this presentation. The risks summarized below are general risk factors and are not exhaustive and do not purport to cover all risks associated with an investment in the GLDY Tokens. Additional risks and uncertainties, including those not presently known or deemed immaterial, may also affect the GLDY Tokens and their value. Prospective investors should consult their own legal, tax, and financial advisors before investing. No guarantee or representation is made that the GLDY Tokens will achieve their return objectives.**

Limited Operating History.

Streamex Ltd. has a limited operating history and therefore may not be able to operate its business, implement its investment strategy or generate sufficient revenue to make or sustain distributions to investors. Failure to procure adequate funding and capital could adversely affect its ability to grow and/or expand its business, which can negatively impact its performance.

Reliance on the Servicer.

The success of Streamex Ltd. depends on the ability of a servicer entity, which will be an affiliate of Streamex (the "Servicer"), to develop and implement investment strategies to achieve the investment objectives of the GLDY Tokens. Although the Servicer may impose limits on the types of positions that Streamex Ltd. may take, or the concentration of its investments, the Articles impose no such limits. Tokenholders will have no right or power to take part in the management of Streamex Ltd. The investment performance of the GLDY Tokens could be materially adversely affected if any members of the investment team were to die, become ill or disabled, or otherwise cease to be involved in the active management of the business of the SPV's portfolio.

Dependence on Key Service Providers.

The SPV is dependent on the services of its key personnel and the Fund's key service providers, including Zedra as administrator, Monetary Metals, as the company primarily responsible for sourcing leases, as well as gold custodians. There can be no assurance that the key personnel and key service providers will be successful, or that they will continue to be associated with the SPV.

Absence of Regulatory Oversight.

Streamex Ltd. is not required, and does not intend to register as an Investment Company under the laws of any jurisdiction. For instance, the provisions of the 1940 Act, which may provide certain regulatory safeguards to investors, are not applicable.

Governmental and Regulatory Scrutiny; Litigation and Regulatory Risks.

The SPV and the Servicer operate in a rapidly evolving regulatory environment, particularly with respect to tokenized assets and blockchain technology. In recent years, governments and regulatory agencies have increased scrutiny of financial services, private funds, asset managers, and digital asset markets, including tokenized products. Responding to examinations, investigations, or enforcement actions can be time-consuming and costly, and may divert the Servicer's management from operations. Even if ultimately resolved favorably, any lawsuit or regulatory proceeding against Streamex Ltd. or the Servicer could harm their reputations and result in penalties or restrictions on business.

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Streamex, Corp.
Head of Investor Relations
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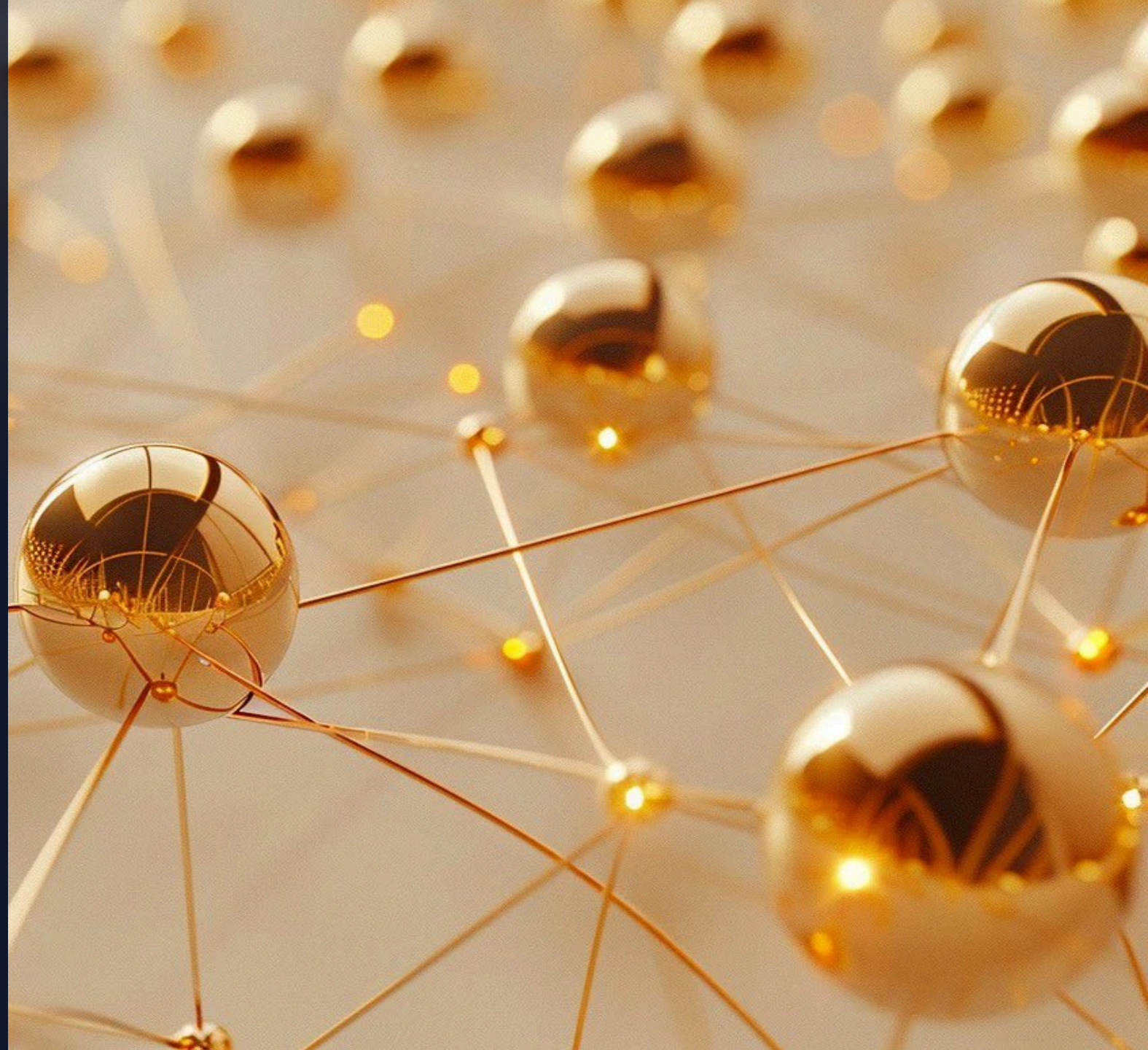

Appendix

GLDY Gold Leasing Process

Gold leasing is the process of renting out your physical gold to businesses who use it for working capital; Streamex rents gold to a business, the business turns it into products, earns cash profits, then converts part of those profits back into more gold to repay principal plus interest

PROCESS:

1 Investor purchases GLDY

When GLDY is purchased, Streamex acquires physical gold from Monetary Metals and vaults it with Asahi. **The GLDY owner owns the rights to the physical gold through a share in the SPV.**

2 Physical gold offered into lease

Streamex verifies leasing opportunities presented by Monetary Metals. **Lessee is typically a commercial gold user (jewelers, jewelry manufacturers, fabricators, refiners, etc.).**

3 Lessees take delivery of the gold for productive use

Gold lessees receive becomes part of their working capital, with the goal of using it as raw material. At this point, the gold has moved from being idle to being economically productive.

4 The lessee transforms or uses the gold

Lessees use the gold (jewellers create jewelry, etc.). The original gold may have been altered, but gold is fungible, and **the lease is about returning equivalent gold, not the same atoms.**

5 The lessee sells their product and earns cash profit

For example, finished jewelry will be sold to retail jewellers, wholesalers, direct customers, etc. **The jeweler's profit comes from making jewelry, not from gold price movements.**

6 The lessee converts business profits back into gold

Lessee's cash from operations is set aside to later buy gold, effectively saying: **"We used your gold to generate profits, and now we're converting part of those profits back into gold."**

7 Gold is returned with interest (principal + extra ounces)

At lease maturity, the lessee returns the original amount of gold plus additional gold as interest. **No dollars need to change hands on the investor's side.**

8 GLDY owner now owns more gold

The GLDY owner still owns the rights to the physical gold & they've earned gold yield. The lease may now end or roll over into a new lease and continue compounding.

Factors impacting lease yield:

- Duration of the lease
- Leasing counterparty
- Location of lessee
- Interest rates

Risk management & security:

- Overcollateralized lessees (110%)
- Independent audits
- Tier 1 insurance on leases
- Streamex retains title to the gold, no credit exposure
- All gold RFID tagged

Gold is custodied with Asahi

GLDY Flow of Funds & Gold Leasing Mechanism

STREAMEX PLATFORM:

1. Investors Purchase GLDY using USD Wire / Crypto
2. Funds allocated to Streamex Ltd. Cayman Fund
3. Fund purchases Physical Gold (through MM)
4. Physical gold custodied with Asahi
5. Gold allocated to approved Leases

T + 2

Investor receives GLDY

MONTHLY

Investor receives Monthly Dividends in Additional GLDY as Yield